

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated 27 September 2019 (the “**Prospectus**”) issued by Jilin Province Chuncheng Heating Company Limited* (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the H Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories, possessions and all areas subject to its jurisdiction) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer to sell or a solicitation of any offer to buy securities in Hong Kong, the United States or elsewhere. The H Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws of the United States and may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offering of H Shares in the United States.

In connection with the Global Offering, BOCI Asia Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if taken, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). An announcement will be made on the Hong Kong Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.cc-tp.com.cn within seven days of the expiration of the stabilizing period in compliance with the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Saturday, 16 November 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

Potential investors should also note that the obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement are subject to termination by the Sole Global Coordinator (on behalf of the Hong Kong Underwriters) if certain grounds for termination arise prior to 8:00 a.m. on the Listing Date. Such grounds are set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus.



Jilin Province Chuncheng Heating Company Limited*

吉林省春城熱力股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	116,700,000 H Shares (subject to the Over-allotment Option)
Number of International Offer Shares	:	70,020,000 H Shares (as adjusted after the reallocation and subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares	:	46,680,000 H Shares (as adjusted after the reallocation)
Offer Price	:	HK\$2.35 per H Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and the Hong Kong Stock Exchange trading fee of 0.005%
Nominal value	:	RMB1.00 per H Share
Stock code	:	1853

Sole Sponsor, Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager



BOC INTERNATIONAL

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

OFFER PRICE

- The Offer Price has been determined at HK\$2.35 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

- Based on the Offer Price of HK\$2.35 per H Share, the Company will receive net proceeds of approximately HK\$214.6 million from the Global Offering after deducting the underwriting commissions and other estimated expenses in connection with the Global Offering and assuming that the Over-allotment Option is not exercised. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.
- Based on the Offer Price of HK\$2.35 per H Share, the Company will receive net proceeds of approximately HK\$254.7 million from the Global Offering after deducting the underwriting commissions and other estimated expenses in connection with the Global Offering and assuming that the Over-allotment Option is exercised in full. Additional net proceeds received due to the exercise of any Over-allotment Option will be used for the above purposes accordingly on a pro rata basis.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

HONG KONG PUBLIC OFFERING

- The Hong Kong Public Offer Shares initially offered under the Hong Kong Public Offering have been very significantly over-subscribed. A total of 20,850 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **White Form eIPO** service (www.eipo.com.hk) for a total of 1,146,590,000 Hong Kong Public Offer Shares, representing approximately 98.25 times of the total number of 11,670,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering.
- Due to the very significant over-subscription in the Hong Kong Public Offering, the reallocation procedures as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus have been applied. As the number of Offer Shares validly applied for under the Hong Kong Public Offering is 50 times or more but less than 100 times of the number of Offer Shares initially available under the Hong Kong Public Offering, a total of 35,010,000 Offer Shares initially available under the International Offering have been reallocated to the Hong Kong Public Offering, so that the total number of the Hong Kong Public Offer Shares has been increased to 46,680,000 Offer Shares, representing 40% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

INTERNATIONAL OFFERING

- The Offer Shares initially offered under the International Offering have been slightly over-subscribed. After reallocation of the Offer Shares between the Hong Kong Public Offering and the International Offering, the final number of Offer Shares allocated to the places under the International Offering is 70,020,000 Offer Shares, representing 60% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option). There has been an over-allocation of 17,500,000 Offer Shares in the International Offering and such over-allocation will be covered by exercising the Over-allotment Option, which will be exercisable by the Sole Global Coordinator (on behalf of the International Underwriters), or by purchasing H Shares in the secondary market at prices that do not exceed the Offer Price, or through deferred settlement or by a combination of these means. A total of 87 places have been allotted one board lot of the Offer Shares, representing 37.50% of the 232 places, being the total number of places under the International Offering. These places have been allotted 217,500 Offer Shares, representing approximately 0.31% and 0.25% of the International Offering Shares before and after the over-allocation, respectively, under the International Offering.
- The Directors confirm that, to the best of their knowledge, information and belief, having made reasonable enquiries, no Offer Shares under the International Offering have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company; (ii) Directors or existing shareholders of the Company; or (iii) the close associates (as defined in the Listing Rules) of (i) and/or (ii), whether in their own names or through nominees. None of the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, the Co-managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the International Offering. The International Offering has been conducted in compliance with the Placing Guidelines of Appendix 6 of the Listing Rules. The Directors confirmed that none of the Offer Shares subscribed by the places and the public has been financed directly or indirectly by any of the Directors, supervisors, chief executive, Controlling Shareholder, substantial shareholders (as defined in the Listing Rules), or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the places and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, supervisors, chief executive, Controlling Shareholder, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it. The Directors confirmed that no placee will, individually, be placed more than 10% of the total number of issued shares of the Company immediately after the Global Offering. The Directors further confirmed that (i) none of the places under the International Offering will become a substantial shareholder of the Company after the International Offering; (ii) the three largest public shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (iii) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

OVER-ALLOTMENT OPTION

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the Sole Global Coordinator and the International Underwriters, exercisable by the Sole Global Coordinator (for itself and on behalf of the International Underwriters), at any time from the Listing Date to Saturday, 16 November 2019, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 17,500,000 H Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover, among other things, over-allocation in the International Offering, if any. In the event the Over-allotment Option is exercised, an announcement will be made on the Hong Kong Stock Exchange's website at www.hkexnews.hk and the Company's website at www.cc-tp.com.cn. As of the date of this announcement, the Over-allotment Option has not been exercised.

RESULTS OF ALLOCATIONS

- The final Offer Price, the level of indications of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares will be published on Wednesday, 23 October 2019 in the South China Morning Post (in English) and Wen Wei Po (in Chinese) and on the Company's website at www.cc-tp.com.cn and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.
- The results of allocations of the Hong Kong Public Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Public Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
 - o in the announcement to be posted on the Company's website at www.cc-tp.com.cn and the Hong Kong Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Wednesday, 23 October 2019;
 - o from the designated results of allocations website at www.iporeresults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 23 October 2019 to 12:00 mid-night, on Tuesday, 29 October 2019;
 - o by telephone enquiry line by calling 2862-8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, 23 October 2019 to Saturday, 26 October 2019; and
 - o in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 23 October 2019 to Friday, 25 October 2019 at all the receiving banks' designated branches at the addresses set out in the section headed "Results of allocation" below.

DESPATCH/COLLECTION OF H SHARE CERTIFICATES AND REFUND MONIES

- Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more on **WHITE** Application Forms or through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Public Offer Shares and have provided all information required and are eligible to collect H Share certificates (where applicable) in person may collect their H Share certificate(s) (where applicable) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 23 October 2019 or such other place or date as notified by the Company in the newspapers.
- H Share certificates for Hong Kong Public Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through **White Form eIPO** service which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Wednesday, 23 October 2019.
- Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their H Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited into CCASS for the credit of their designated CCASS Participant's stock account or their CCASS Investor Participant's stock account as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Wednesday, 23 October 2019 or, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Hong Kong Public Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 23 October 2019 or such other place or date as notified by the Company in the newspapers.

- Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Wednesday, 23 October 2019. No interest will be paid thereon.
- For applicants who have applied for the Hong Kong Public Offer Shares through the **White Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Public Offer Shares through the **White Form eIPO** and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **White Form eIPO** in the form of refund cheque(s) by ordinary post and at their own risk on or before Wednesday, 23 October 2019.
- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Wednesday, 23 October 2019.
- H Share certificates will only become valid certificates of title at 8:00 a.m. on the Listing Date (which is expected to be on or about Thursday, 24 October 2019) provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the section headed "Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Public Offer Shares. No receipt will be issued for application monies received.

COMMENCEMENT OF DEALINGS

- Dealings in the H Shares on the Main Board of the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 24 October 2019. The H Shares will be traded in board lots of 2,500 H Shares each. The stock code of the H Shares is 1853.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded, and should exercise extreme caution when dealing in the H Shares.

OFFER PRICE

The Offer Price has been determined at HK\$2.35 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$2.35 per H Share, the Company will receive net proceeds of approximately HK\$214.6 million from the Global Offering after deducting the underwriting commissions and other estimated expenses in connection with the Global Offering and assuming that the Over-allotment Option is not exercised.

The Company intend to use the net proceeds as follows:

- approximately 41.0%, or HK\$88.0 million, will be used for further increasing the level of automation in our heat supply business in the next three years by enhancing our smart heating network system to achieve a more stable, efficient and technologically advanced heat supply;
- approximately 41.0%, or HK\$88.0 million, will be used for upgrading and replacement of existing primary distribution pipelines and heat supply facilities in the next three years to enhance operational efficiency of our heat distribution network;
- approximately 13.0%, or HK\$27.9 million, will be used in our heat service area expansion to grow our heat supply business in the next three years, including necessary construction of primary distribution pipelines and heat supply facilities required thereunder; and
- the remaining approximately 5.0%, or HK\$10.7 million, will be used for potential acquisitions of heat service companies in the next three years to complement our existing heat supply operations.

Based on the Offer Price of HK\$2.35 per H Share, the Company will receive net proceeds of approximately HK\$254.7 million from the Global Offering after deducting the underwriting commissions and other estimated expenses in connection with the Global Offering and assuming that the Over-allotment Option is exercised in full. Additional net proceeds received due to the exercise of any Over-allotment Option will be used for the above purposes accordingly on a pro rata basis.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

HONG KONG PUBLIC OFFERING

The Company announces that at the close of the application lists at 12:00 noon on Thursday, 17 October 2019, a total of 20,850 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service for a total of 1,146,590,000 Hong Kong Public Offer Shares were received, representing approximately 98.25 times of the total number of 11,670,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering.

- 20,626 valid applications in respect of a total of 484,650,000 Hong Kong Public Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$2.50 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 83.06 times of the 5,835,000 Hong Kong Public Offer Shares initially comprised in Pool A of the Hong Kong Public Offering; and

- 224 valid applications in respect of a total of 661,940,000 Hong Kong Public Offer Shares for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$2.50 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing 113.44 times of the 5,835,000 Hong Kong Public Offer Shares initially comprised in Pool B of the Hong Kong Public Offering.

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. 34 multiple or suspected multiple applications have been identified and rejected. 2 applications have been rejected due to bounced cheque. No application has been identified due to invalid application. No application for more than 50% of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering (that is, more than 5,835,000 Hong Kong Public Offer Shares) has been identified.

Due to the very significant over-subscription in the Hong Kong Public Offering, the reallocation procedures as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus have been applied. As the number of Offer Shares validly applied for under the Hong Kong Public Offering is 50 times or more but less than 100 times of the number of Offer Shares initially available under the Hong Kong Public Offering, a total of 35,010,000 Offer Shares initially available under the International Offering have been reallocated to the Hong Kong Public Offering, so that the total number of the Hong Kong Public Offer Shares has been increased to 46,680,000 Offer Shares, representing 40% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the section headed “Basis of Allocation under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering have been slightly over-subscribed. After reallocation of the Offer Shares between the Hong Kong Public Offering and the International Offering, the final number of Offer Shares allocated to the placees under the International Offering is 70,020,000 Offer Shares, representing 60% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option). There has been an over-allocation of 17,500,000 Offer Shares in the International Offering and such over-allocation will be covered by exercising the Over-allotment Option, which will be exercisable by the Sole Global Coordinator (on behalf of the International Underwriters), or by purchasing H Shares in the secondary market at prices that do not exceed the Offer Price, or through deferred settlement or by a combination of these means. A total of 87 placees have been allotted one board lot of the Offer Shares, representing 37.50% of the 232 placees, being the total number of placees under the International Offering. These placees have been allotted 217,500 Offer Shares, representing approximately 0.31% and 0.25% of the International Offering Shares before and after the over-allocation, respectively, under the International Offering.

The Directors confirm that, to the best of their knowledge, information and belief, having made reasonable enquiries, no Offer Shares under the International Offering have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company; (ii) Directors or existing shareholders of the Company; or (iii) the close associates (as defined in the Listing Rules) of (i) and/or (ii), whether in their own names or through nominees. None of the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, the Co-managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the International Offering. The International Offering has been conducted in compliance with the Placing Guidelines of Appendix 6 of the Listing Rules. The Directors confirmed that none of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, supervisors, chief executive, Controlling Shareholder, substantial shareholders (as defined in the Listing Rules), or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, supervisors, chief executive, Controlling Shareholder, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it. The Directors confirmed that no placee will, individually, be placed more than 10% of the total number of issued shares of the Company immediately after the Global Offering. The Directors further confirmed that (i) none of the placees under the International Offering will become a substantial shareholder of the Company after the International Offering; (ii) the three largest public shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (iii) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Company has granted the Over-allotment Option to the Sole Global Coordinator and the International Underwriters, exercisable by the Sole Global Coordinator (for itself and on behalf of the International Underwriters), at any time from the Listing Date to Saturday, 16 November 2019, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 17,500,000 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover, among other things, over-allocation in the International Offering, if any. In the event the Over-allotment Option is exercised, an announcement will be made on the Hong Kong Stock Exchange's website at www.hkexnews.hk and the Company's website at www.cc-tp.com.cn. As of the date of this announcement, the Over-allotment Option has not been exercised.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed "Structure of the Global Offering — Conditions of the Global Offering" in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
2,500	10,621	2,124 out of 10,621 to receive 2,500 Shares	20.00%
5,000	1,729	638 out of 1,729 to receive 2,500 Shares	18.45%
7,500	1,485	631 out of 1,485 to receive 2,500 Shares	14.16%
10,000	1,253	556 out of 1,253 to receive 2,500 Shares	11.09%
12,500	182	91 out of 182 to receive 2,500 Shares	10.00%
15,000	551	298 out of 551 to receive 2,500 Shares	9.01%
17,500	1,872	1,048 out of 1,872 to receive 2,500 Shares	8.00%
20,000	674	394 out of 674 to receive 2,500 Shares	7.31%
22,500	58	35 out of 58 to receive 2,500 Shares	6.70%
25,000	276	179 out of 276 to receive 2,500 Shares	6.49%
37,500	249	198 out of 249 to receive 2,500 Shares	5.30%
50,000	297	2,500 Shares	5.00%
62,500	78	2,500 Shares plus 16 out of 78 to receive additional 2,500 Shares	4.82%
75,000	365	2,500 Shares plus 128 out of 365 to receive additional 2,500 Shares	4.50%
87,500	48	2,500 Shares plus 24 out of 48 to receive additional 2,500 Shares	4.29%
100,000	152	2,500 Shares plus 91 out of 152 to receive additional 2,500 Shares	4.00%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
112,500	51	2,500 Shares plus 34 out of 51 to receive additional 2,500 Shares	3.70%
125,000	121	2,500 Shares plus 85 out of 121 to receive additional 2,500 Shares	3.40%
175,000	150	2,500 Shares plus 134 out of 150 to receive additional 2,500 Shares	2.70%
225,000	90	5,000 Shares	2.22%
275,000	34	5,000 Shares plus 11 out of 34 to receive additional 2,500 Shares	2.11%
325,000	38	5,000 Shares plus 23 out of 38 to receive additional 2,500 Shares	2.00%
375,000	42	5,000 Shares plus 34 out of 42 to receive additional 2,500 Shares	1.87%
425,000	43	7,500 Shares	1.76%
475,000	16	7,500 Shares plus 4 out of 16 to receive additional 2,500 Shares	1.71%
525,000	19	7,500 Shares plus 9 out of 19 to receive additional 2,500 Shares	1.65%
650,000	14	7,500 Shares plus 10 out of 14 to receive additional 2,500 Shares	1.43%
775,000	14	10,000 Shares	1.29%
900,000	24	10,000 Shares plus 10 out of 24 to receive additional 2,500 Shares	1.23%
1,025,000	33	10,000 Shares plus 24 out of 33 to receive additional 2,500 Shares	1.15%
1,150,000	4	12,500 Shares	1.09%
1,275,000	7	12,500 Shares plus 3 out of 7 to receive additional 2,500 Shares	1.06%
1,400,000	12	12,500 Shares plus 9 out of 12 to receive additional 2,500 Shares	1.03%
1,525,000	16	15,000 Shares	0.98%
1,775,000	8	15,000 Shares plus 6 out of 8 to receive additional 2,500 Shares	0.95%
<hr/> 20,626 <hr/>			

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
		POOL B	
2,025,000	135	75,000 Shares plus 118 out of 135 to receive additional 2,500 Shares	3.81%
2,275,000	10	82,500 Shares	3.63%
2,525,000	8	90,000 Shares	3.56%
2,775,000	3	97,500 Shares	3.51%
3,025,000	6	105,000 Shares	3.47%
3,275,000	10	112,500 Shares	3.44%
4,525,000	13	155,000 Shares	3.43%
5,835,000	39	187,500 Shares	3.21%

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The final number of Offer Shares under the Hong Kong Public Offering is 46,680,000 H Shares, representing 40% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Public Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Public Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- o in the announcement to be posted on the Company's website at www.cc-tp.com.cn and the Hong Kong Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Wednesday, 23 October 2019;
- o from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 23 October 2019 to 12:00 mid-night, on Tuesday, 29 October 2019;
- o by telephone enquiry line by calling 2862-8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, 23 October 2019 to Saturday, 26 October 2019; and
- o in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 23 October 2019 to Friday, 25 October 2019 at all the receiving banks' designated branches at the addresses set out below:

Bank of China (Hong Kong) Limited

	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island	409 Hennessy Road Branch	409-415 Hennessy Road, Wan Chai, Hong Kong
Kowloon	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom, Kowloon
	Jordan Road Branch	1/F, Sino Cheer Plaza, 23-29 Jordan Road, Kowloon
New Territories	City One Sha Tin Branch	Shop Nos. 24-25, G/F, Fortune City One Plus, No. 2 Ngan Shing Street, Sha Tin, New Territories
	Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long, New Territories
	Kwai Chung Plaza Branch	A18-20, G/F Kwai Chung Plaza, 7-11 Kwai Foo Road, Kwai Chung, New Territories

The final Offer Price, the level of indications of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares are also published on Wednesday, 23 October 2019 in the South China Morning Post (in English) and Wen Wei Po (in Chinese) and on the Company's website at www.cc-tp.com.cn and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

SHAREHOLDING CONCENTRATION ANALYSIS

We set out below a summary of allotment results under the Global Offering:

- Top 1, 5, 10 and 25 of the places out of the International Offering, total Offer Shares and total share capital in issue of the Company upon Listing:

Placee	Subscription	Shares held upon Listing	H Shares held upon Listing	Subscription as % of International Offering (as adjusted after reallocation and assuming no exercise of Over-allotment Option) (Note)	Subscription as % of International Offering (as adjusted after reallocation and assuming full exercise of Over-allotment Option)	Subscription as % of total Offer Shares (assuming no exercise of Over-allotment Option) (Note)	Subscription as % of total Offer Shares (assuming full exercise of Over-allotment Option)	% of total share capital in issue (assuming no exercise of Over-allotment Option)	% of total share capital in issue (assuming full exercise of Over-allotment Option)
Top 1	18,600,000	18,600,000	18,600,000	26.56%	21.25%	15.94%	13.86%	3.99%	3.84%
Top 5	59,800,000	59,800,000	59,800,000	85.40%	68.33%	51.24%	44.56%	12.81%	12.35%
Top 10	74,800,000	74,800,000	74,800,000	106.83%	85.47%	64.10%	55.74%	16.03%	15.45%
Top 25	85,917,500	85,917,500	85,917,500	122.70%	98.17%	73.62%	64.02%	18.41%	17.74%

- Top 1, 5, 10 and 25 of all the Shareholders out of the total International Offering, total Offer Shares and total share capital in issue of the Company upon Listing:

Shareholders	Subscription	Shares held upon Listing	H Shares held upon Listing	Subscription as % of International Offering (as adjusted after reallocation and assuming no exercise of Over-allotment Option) (Note)	Subscription as % of International Offering (as adjusted after reallocation and assuming full exercise of Over-allotment Option)	Subscription as % of total Offer Shares (assuming no exercise of Over-allotment Option) (Note)	Subscription as % of total Offer Shares (assuming full exercise of Over-allotment Option)	% of total share capital in issue (assuming no exercise of Over-allotment Option)	% of total share capital in issue (assuming full exercise of Over-allotment Option)
Top 1	0	325,500,000	0	0.00%	0.00%	0.00%	0.00%	69.75%	67.22%
Top 5	46,800,000	396,800,000	46,800,000	66.84%	53.47%	40.10%	34.87%	85.02%	81.95%
Top 10	68,800,000	418,800,000	68,800,000	98.26%	78.61%	58.95%	51.27%	89.74%	86.49%
Top 25	85,590,000	435,590,000	85,590,000	122.24%	97.79%	73.34%	63.78%	93.33%	89.96%

- Top 1, 5, 10 and 25 of all the holders of the H Shares of the Company (the “**H Shareholders**”) out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

H Shareholders	Subscription	Shares held upon Listing	H Shares held upon Listing	Subscription as % of International Offering (as adjusted after reallocation and assuming no exercise of Over-allotment Option) (Note)	Subscription as % of International Offering (as adjusted after reallocation and assuming full exercise of Over-allotment Option)	Subscription as % of total Offer Shares (assuming no exercise of Over-allotment Option) (Note)	Subscription as % of total Offer Shares (assuming full exercise of Over-allotment Option)	% of total share capital in issue (assuming no exercise of Over-allotment Option)	% of total share capital in issue (assuming full exercise of Over-allotment Option)
Top 1	18,600,000	18,600,000	18,600,000	26.56%	21.25%	15.94%	13.86%	3.99%	3.84%
Top 5	59,800,000	59,800,000	59,800,000	85.40%	68.33%	51.24%	44.56%	12.81%	12.35%
Top 10	74,800,000	74,800,000	74,800,000	106.83%	85.47%	64.10%	55.74%	16.03%	15.45%
Top 25	85,965,000	85,965,000	85,965,000	122.77%	98.22%	73.66%	64.06%	18.42%	17.75%

Note: The number of H Shares under subscription includes over-allocated H Shares, while the number of H Shares in the International Offering and the number of total Offer Shares do not take into account the H Shares to be allotted and issued upon the exercise of the Over-allotment Option.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
61009956	2500						
61009956	2500						
61009956	2500						
61009956	2500						
61009956	2500						
61009956	2500						
61009956	2500						
61009956	2500						
61009956	2500						
A9230729	2500						
B131151A	2500						
C3238561	2500						
C3862494	2500						
C482264A	2500						
C6045764	2500						
C6132632	2500						
C6183725	2500						
D0410757	2500						
E5968864	2500						
E6718632	2500						
E7137587	5000						
E7167494	2500						
G255794A	2500						
G5815664	2500						
G651157A	2500						
K0503029	2500						
K6121411	2500						
P0611461	2500						
P7395284	2500						
P8207295	2500						
V0484822	5000						
Y2343221	2500						
Y4160094	2500						
Z3059562	2500						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
D0672786	2500						
D4646739	2500						
E7159181	2500						
K3012395	2500						
K3953408	2500						
P0432958	2500						
V0230391	5000						
Z3703259	2500						
Z6153829	2500						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
0002441	2500	006051052	2500	01086151	2500	02251042	2500
0003894	2500	006054536	2500	01100634	2500	02266028	2500
0007177	5000	006082669	2500	011053066	2500	02271425	2500
001010515	2500	006086413	2500	011091969	2500	02280419	2500
001015842	2500	006091310	2500	011166719	2500	02281510	2500
001042431	2500	006109122	2500	011186312	2500	02283234	2500
001042613	2500	006112320	2500	011201457	2500	02284895	2500
001067218	2500	006122620	2500	01120358	2500	02286314	2500
001077173	2500	00615071X	2500	01120467X	2500	0263546	2500
001115977	2500	006171539	2500	011230535	2500	03023856	2500
001116312	2500	006176824	2500	011280032	2500	03035205	2500
001125423	2500	006194613	2500	011290301	2500	03035519	2500
001131023	2500	006260025	2500	01132546	2500	03042032	2500
001161527	2500	006294338	2500	01142753	2500	03051914	2500
001164718	2500	006301529	2500	01153220	2500	03060325	2500
001171837	2500	006751100	2500	01163118	2500	03070823	2500
001186885	2500	00705021X	2500	01170017	2500	0307141X	2500
001191823	2500	007057032	2500	01170116	2500	03073259	2500
001199035	2500	007072953	2500	01170419	2500	03080318	2500
00120504X	2500	007073579	2500	01191614	2500	0308191X	2500
001294416	2500	007091018	2500	01195669	2500	03084448	2500
0018806	2500	00710501X	2500	012040414	2500	03085010	2500
002051022	2500	007121804	2500	012041600	2500	03102515	2500
002052169	2500	007125412	2500	01205010	2500	03105346	2500
002086061	2500	007159247	2500	012064610	5000	03110089	2500
002090715	2500	007261941	2500	01207292X	2500	03111114	2500
002092331	2500	008014019	2500	012085462	2500	0312009X	2500
002106129	2500	008037274	2500	012100415	2500	03130044	2500
002153169	2500	008050038	2500	01210055	2500	03134551	2500
002164114	2500	008052624	2500	012111113	2500	0315471X	2500
002174520	2500	008055163	2500	01212031	2500	03161221	2500
002203220	2500	008055777	2500	012121018	2500	03181533	2500
002230717	2500	008060086	2500	012131100	2500	03185115	2500
002246869	2500	008066659	2500	01213243X	2500	03200918	2500
002256036	2500	008084025	2500	012149800	2500	0320301X	2500
002281339	2500	008085113	2500	012150579	2500	03234442	2500
0028096	2500	00809423X	2500	012161013	2500	03251221	2500
003050029	2500	008105141	2500	012249274	2500	03251521	2500
003054456	2500	008130471	2500	01246024	2500	03255316	2500
003056942	2500	008145427	2500	01248315	2500	03260313	2500
003057148	2500	008150310	2500	01260633	2500	03307245	2500
003070640	2500	008150431	2500	01261527	2500	04010053	2500
003085724	2500	008183610	2500	0127517X	2500	0401728X	2500
003096659	2500	008196823	2500	01291423	2500	04020024	2500
003101315	2500	008211717	2500	01300519	2500	0402084X	2500
003146814	2500	008221426	2500	01303973	2500	04020947	2500
003150015	2500	00824452X	2500	0147798	2500	04021336	2500
003152728	2500	008245024	2500	014820600	2500	040219890	2500
003170197	2500	008265751	2500	018530002	2500	0402663X	2500
003205452	2500	008295017	2500	018530003	7500	04045980	2500
0032232	2500	008304510	2500	018530004	2500	0405043X	2500
003235714	2500	009010037	2500	018530005	5000	04091317	2500
003242020	2500	009013284	2500	018530006	2500	04100039	2500
004011516	2500	009042925	2500	018530007	2500	04102412	2500
004042619	2500	009076327	2500	018530008	2500	04150585	2500
004067451	2500	009086811	2500	018530009	5000	04170490	2500
004068347	2500	009135465	2500	018530010	2500	04195612	2500
004085296	2500	009181916	2500	018530011	2500	04205327	2500
004100514	2500	009185448	2500	018530012	5000	04224518	2500
004101743	2500	009250212	2500	018530013	2500	04230130	2500
004103109	2500	009252918	2500	018530014	5000	04231049	2500
004121738	2500	009255617	2500	018530016	2500	04250032	2500
004125119	2500	009296818	2500	018530018	187500	04273039	2500
004125321	2500	009479900	2500	018530019	155000	04290827	2500
004136139	2500	009621600	2500	018530020	155000	04300057	2500
004137156	2500	009629200	2500	018530021	187500	04302443	2500
004149018	2500	010026198	2500	02022479	2500	0430382X	2500
004160422	2500	010051535	2500	02044363	2500	0481289	2500
004182638	2500	010054529	2500	02054213	2500	05010316	2500
004183051	2500	01010018	5000	02070018	2500	05040028	2500
004185450	2500	010102345	2500	02070059	2500	05043613	2500
004192925	2500	01011418	2500	02071615	2500	05047217	2500
004214122	2500	010144883	2500	02090022	2500	05052019	2500
00425262X	2500	010160328	2500	02100013	2500	05052062	2500
005010331	5000	010191284	2500	02117352	2500	05083477	2500
005023632	2500	01020347X	2500	02120064	2500	05087073	2500
00504063X	2500	010203513	2500	02160510	2500	05101716	2500
00509901X	2500	01021413	2500	02161876	2500	05113022	2500
005103148	2500	010218624	2500	02181219	2500	05135819	2500
005122626	2500	01024051	2500	02182344	2500	05146231	2500
005154415	2500	010259212	2500	02191242	2500	05150016	2500
005192817	2500	01027062X	2500	02191530	2500	05152548	2500
005200015	2500	01031213	2500	02204069	2500	05181012	2500
005299041	2500	010315011	2500	02226036	2500	05181529	2500
005915600	2500	01032995	2500	02230713	2500	05200015	2500
006021180	2500	01036410	2500	02233036	2500	05200029	2500
006024276	2500	01080015	2500	02233704	2500	05202110	2500
006042715	2500	01086131	2500	02250085	2500	05210416	2500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
05213012	2500	0824290X	2500	10200685	2500	108030552	2500
05234612	2500	08252911	2500	102013310	2500	108041162	2500
05247517	2500	08253294	2500	1020161X	2500	108042016	2500
05250831	2500	08273926	2500	1020413X	2500	108049189	2500
06022733	2500	08275497	2500	10204392X	2500	108055716	2500
06051112	2500	08276935	2500	10204577	2500	108066031	2500
0605291X	2500	08282322	2500	102050017	2500	108120044	2500
06076638	2500	08290811	2500	10205684X	2500	108132823	2500
0608251X	2500	08300013	2500	102062612	2500	108133029	2500
06083915	2500	08301828	2500	102070151	2500	108140545	2500
06101095	2500	0886596	2500	102086616	2500	108170019	2500
06110011	2500	09010025	2500	102124532	2500	108194728	2500
06120407	2500	09023632	2500	102180018	2500	108221724	2500
06151526	2500	09036638	2500	102210154	2500	108257466	2500
06160015	2500	09042894	2500	102223217	2500	108263512	2500
06166415	2500	09051005	2500	102256525	2500	108271420	2500
06171560	2500	09052016	2500	102264215	2500	108272926	2500
06190250	2500	09052460	2500	102266118	2500	108280220	2500
06190515	2500	09052545	2500	10228721	2500	108300575	2500
06200028	2500	09054319	2500	10230319	2500	109010419	5000
0621845	2500	09062672	2500	10236327	2500	109054167	2500
06236044	2500	09092014	2500	1024182X	2500	10906041X	2500
0624512	2500	09092631	2500	1024185X	2500	109123026	2500
06245450	2500	09107526	2500	10242813	2500	109124428	2500
06252512	2500	09130034	2500	10245919	2500	109141529	2500
06252551	2500	09134511	2500	10250014	2500	109151528	2500
06262044	2500	09140216	2500	10250519	2500	109246850	2500
06265469	2500	09155333	2500	10250695	2500	110021263	2500
06282021	2500	09178413	2500	10252789	2500	110023110	2500
06290968	2500	09183658	2500	1026504X	2500	110039166	2500
06297921	2500	09184097	2500	10266929	2500	110040017	2500
0638951	5000	09184421	2500	10290020	2500	110052012	2500
07013214	2500	09190336	2500	103012012	2500	110088847	2500
07024816	2500	09192435	2500	103012621	2500	11010070	2500
07038114	2500	09196216	2500	103014924	2500	11010119	2500
07045613	2500	09204025	2500	103026275	2500	11010219	2500
07061516	2500	09210058	2500	10305431X	2500	11010519	2500
07067051	2500	09211251	2500	10307039	2500	11010519	2500
07080612	2500	09231033	2500	103094111	2500	11010519	77500
07105742	2500	09234844	2500	103122030	2500	110105745	2500
07110047	2500	0923541X	2500	103123040	2500	11010819	2500
0711041X	2500	09240613	2500	103161223	2500	11010819	2500
07130022	2500	09244518	2500	10317192X	2500	11010819	2500
07131518	2500	09250035	2500	103190024	2500	11010911	2500
07134718	2500	09252624	2500	103205441	2500	1101253X	2500
07142423	2500	09260225	2500	103212619	2500	110127711	2500
07162828	2500	0926301X	2500	104016845	2500	110162123	2500
07164852	2500	09280017	2500	104031725	2500	110194891	2500
07196060	2500	09290010	2500	104060111	2500	110230917	2500
07211286	2500	09293027	2500	104063210	2500	110234530	2500
07222723	2500	09301512	2500	104133510	2500	11024511X	2500
07272671	2500	10011470	2500	104143865	2500	11041810	2500
07274912	2500	10015038	2500	104153023	2500	11055051	2500
07292195	2500	10023110	2500	10423201X	2500	11070032	2500
07298639	2500	10044111	2500	104262655	2500	111011597	2500
07310026	2500	10050020	2500	105061024	2500	111020023	2500
07310043	2500	10066022	2500	105070305	2500	111023324	2500
07312512	2500	10070327	2500	105101788	2500	11106034	2500
0745857	2500	1007531X	2500	105126827	2500	111103824	2500
08016356	2500	10080011	2500	105143041	2500	11110444	2500
08040814	2500	10090048	2500	105237616	2500	111110018	2500
08050038	2500	10093119	2500	10528683X	2500	111142023	2500
08050062	2500	10102314	2500	105313123	2500	111146417	2500
08055291	2500	101041438	2500	106055717	2500	11115151X	2500
08080011	2500	101042610	2500	106062620	2500	111172953	2500
08081577	2500	101060048	2500	106070013	2500	111177915	2500
08083050	2500	10110016	2500	106081718	2500	11118537	2500
08096336	2500	10110017	2500	106095722	2500	111186835	2500
08099204	2500	10110873	2500	106180714	2500	111204939	2500
0810107X	2500	101178324	2500	106222325	2500	11121036	2500
08103712	2500	101184411	2500	106241028	2500	11121577	2500
08130933	2500	101196685	2500	10626651X	2500	11122310	2500
08131070	2500	10120267X	2500	1064266	2500	111246140	2500
08152436	2500	101210336	2500	107030521	2500	111250859	2500
08160859	2500	101219695	2500	107040037	2500	111255718	2500
08170949	2500	101222018	2500	107049160	2500	111281011	2500
08175617	2500	101242015	2500	107070035	2500	111292122	2500
08175828	2500	101260284	2500	107090149	2500	11134772	2500
08180050	2500	10140437	2500	107092027	2500	1114001X	2500
08182516	2500	1014651X	2500	107092328	2500	11150526	2500
08183013	2500	10150032	2500	107118222	2500	11153428	2500
08190014	2500	10150049	2500	107153045	2500	11160015	2500
08190076	2500	10152545	2500	10717145X	2500	11161640	2500
08190644	2500	10160011	2500	107212614	2500	11174714	2500
08201125	2500	10170397	7500	107235023	2500	1118032X	2500
08204381	2500	10171617	2500	107246422	2500	11203049	2500
08211036	2500	10182737	2500	107250188	2500	11204026	2500
08215357	2500	10190314	2500	108012721	2500	112054256	2500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
112126952	2500	13090319	2500	205032495	2500	210120922	2500
112130030	2500	13110219	2500	205040119	2500	21012219	5000
112145028	2500	13112519	2500	205051473	2500	210142915	2500
112152311	2500	13186036	2500	205058733	2500	210150337	2500
11218610	2500	13302819	2500	205065416	2500	21017021X	2500
11218734	2500	13302819	2500	205065829	2500	210177527	2500
112204411	2500	1380870	2500	205066848	2500	210181011	2500
11220829	2500	14010219	2500	205091017	2500	210200243	2500
112220024	2500	140104197	2500	205110019	2500	210202019	2500
11223624	2500	14058119	2500	205136987	2500	210202019	2500
112243648	5000	14082619	2500	205144221	2500	210202019	2500
112280414	2500	14129910	2500	205200686	2500	210203019	2500
112300071	2500	14243019	2500	205206114	2500	210203019	2500
112319087	2500	14272919	2500	205211965	2500	210204019	2500
11242415	2500	1444005	2500	205256914	2500	210212019	2500
11245017	2500	15010219	2500	206021235	2500	21022233X	2500
11258215	2500	15010319	5000	206038229	2500	21023401X	2500
11281015	2500	15010519	2500	206062145	2500	210240014	2500
11283613	2500	15010519	2500	206123145	5000	210245617	2500
11295828	2500	15010519	2500	20612351X	2500	21028319	2500
11514884	2500	15010519	2500	206125791	2500	21028631	2500
12010010	2500	15010519	2500	206143189	2500	210300050	2500
12010119	2500	15010519	2500	206150745	2500	210302019	2500
12010219	2500	15010519	2500	206151320	2500	210303019	2500
12010319	2500	15012119	2500	206153573	2500	210303019	2500
12010419	2500	15020219	2500	206166415	2500	210303019	2500
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12010419	2500	15020419	2500	206182627	2500	210304019	2500
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12010619	2500	15210419	2500	206250277	2500	21031119	2500
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12010619	105000	15262719	2500	206263451	2500	211020430	2500
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12090419	2500	15282419	2500	207062712	2500	211122932	2500
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12120016	2500	1570083	2500	207071827	2500	211209078	2500
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12150068	2500	1883243	2500	207140332	2500	211280025	2500
12153316	2500	1886960	2500	207176426	2500	211282511	2500
12154616	2500	201020026	2500	207181522	2500	21138119	2500
12165025	2500	201024534	2500	207201864	2500	212016922	2500
12166219	2500	201063017	2500	20721261X	2500	21202126X	2500
12173016	2500	201072278	2500	208030018	2500	212030016	2500
12182175	2500	20109151X	2500	208033944	2500	212034027	2500
12183930	2500	201096175	2500	208034325	2500	212041518	2500
12198418	2500	201116947	2500	208050722	2500	212045835	2500
12201730	2500	201120107	2500	208103093	2500	21208041X	2500
12201829	2500	201145010	2500	208117814	2500	21209361X	2500
12205511	2500	201151115	2500	208132911	2500	212096670	2500
12206788	2500	201250285	2500	208149673	2500	212099047	2500
12210312	2500	201280065	2500	208150015	2500	212125122	2500
1221043X	2500	201294018	2500	208154153	2500	212125755	2500
12210535	2500	201310020	2500	208180050	2500	212133531	2500
12211016	2500	201310664	2500	208186924	2500	212133649	2500
12230652	2500	20204002X	2500	208210712	2500	212142646	2500
1224135X	2500	202042375	2500	208262151	2500	212182056	2500
12244129	2500	202042726	2500	208281019	2500	212182623	2500
12252216	2500	202140221	2500	208300584	2500	212185417	2500
12254051	2500	202181487	2500	208310925	2500	212235332	2500
12260412	2500	202219009	2500	208495S	2500	212262814	2500
12261629	2500	203040810	2500	209051483	2500	212291657	2500
12289354	2500	203063851	2500	209054959	2500	21230784X	2500
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12301732	2500	203234011	2500	209120650	2500	219252798	2500
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12310058	2500	203300012	2500	209163142	2500	220402019	2500
128606	2500	203310043	2500	209181811	2500	220502019	2500
13010219	2500	204090048	2500	209234718	2500	220502197	2500
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13010319	2500	20413002X	2500	209270413	2500	22230119	5000
13012919	2500	204131815	2500	209273639	2500	222370058	2500
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13030219	2500	204156905	2500	209282029	2500	222422768	2500
13040219	2500	204170013	2500	210012219	2500	224414771	2500
13040619	2500	204210319	2500	210033061	2500	224446872	2500
130435198	2500	204220522	2500	210052426	2500	225243823	2500
130633199	2500	204250023	2500	210053316	2500	225461839	2500
13063619	2500	204265013	2500	210100011	2500	229069570	2500
13063619	2500	204299108	2500	21010619	2500	229168737	2500
13068219	2500	205012516	2500	21011119	2500	230103196	2500
1308067	2500	205030024	2500	21011119	2500	23032119	2500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
23081119	2500	30198328	97500	308153075	2500	31013338X	2500
231024198	2500	302032624	2500	308171019	2500	310155429	2500
23102619	2500	302041072	2500	308203028	2500	310187312	2500
23102719	2500	302051927	2500	308211217	2500	310212120	2500
23112119	2500	302074121	2500	308219428	2500	31022119	2500
23210119	5000	302094726	2500	308221863	2500	31022519	2500
23272420	2500	302095630	2500	308227515	2500	31022519	2500
238128714	2500	302100523	2500	308234422	2500	31023019	2500
239731698	2500	30211056X	2500	308270226	2500	31023019	2500
249360777	5000	302111743	2500	308311917	2500	31023019	2500
253207419	2500	302112414	2500	30902001X	2500	31023019	2500
255223562	2500	302132985	2500	309020226	2500	310273713	2500
259215705	10000	302144614	2500	309021564	2500	310298933	2500
259339117	2500	302151109	2500	309035801	2500	31046257	2500
262065001	2500	302161787	2500	309047780	2500	311097302	2500
262065002	2500	302186854	2500	309050277	2500	311120045	2500
262065003	2500	302190555	2500	309068056	2500	311127776	2500
262065004	2500	302260614	2500	309071815	2500	311130223	2500
262065005	2500	302270020	2500	309085547	2500	311153021	2500
262065006	2500	302271828	2500	30912202X	2500	311173211	2500
262065007	2500	303011629	2500	30912441X	2500	311184412	2500
262065008	2500	303063026	2500	309151321	2500	311193028	2500
262065009	2500	303080435	2500	309153048	2500	311194247	2500
262065010	2500	303081077	2500	30916001X	2500	311200465	2500
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262065015	2500	303310016	2500	309264513	2500	311214604	2500
262065016	2500	304021221	2500	309270543	2500	311221611	2500
262065017	2500	304030455	2500	309281023	2500	312053158	2500
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262065025	15000	304302635	2500	310076874	2500	31212536X	2500
262065026	77500	305032011	2500	31010119	2500	31213285	2500
262065027	75000	305076742	2500	31010119	2500	312192619	2500
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262065029	75000	30512501X	2500	31010119	2500	312220011	2500
262065030	77500	305131559	2500	31010119	2500	31228424X	2500
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262065035	112500	305263713	2500	31010319	2500	32010219	2500
262065036	187500	305286521	2500	31010319	2500	32011319	2500
262065037	187500	306054130	2500	31010319	2500	32011419	2500
262065038	187500	306060021	2500	31010419	2500	32020219	2500
262065039	187500	30610012X	2500	31010519	2500	32020219	2500
262238001	187500	306116423	2500	31010519	2500	32020219	2500
262238002	187500	306116810	2500	31010519	2500	320202195	2500
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265382614	2500	306157811	2500	31010619	2500	32020319	2500
270514223	2500	306183051	2500	31010619	2500	32020419	2500
276308426	2500	306192018	2500	31010619	2500	32020419	2500
290179C	2500	306211512	2500	31010619	2500	32020419	2500
290285C	155000	306217071	2500	31010619	5000	32020419	2500
290330C	2500	306231029	2500	31010619	5000	32021219	2500
290477C	2500	306250010	2500	31010719	2500	32022219	2500
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291290C	155000	30706837X	2500	31010719	2500	32022319	2500
291390C	2500	307090236	2500	31010719	5000	32028219	2500
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293233C	2500	307152978	2500	31010819	2500	32028319	2500
293322C	2500	307153060	2500	31010819	5000	32030319	2500
293828C	2500	307154419	2500	31010819	5000	32030519	2500
293829C	2500	307184227	2500	31010919	2500	32032219	2500
2944490	2500	307204850	2500	31010919	2500	32040219	2500
294826C	2500	307211511	2500	31010919	2500	32048119	2500
296357C	77500	307214139	2500	31011019	2500	32051119	2500
301024625	2500	307215433	2500	31011019	2500	32052019	2500
301050518	2500	307220050	2500	31011019	2500	32052019	2500
301060011	2500	307229245	2500	31011019	5000	32052219	2500
301081231	2500	307233323	2500	310110196	2500	32052519	2500
301090040	2500	307287031	2500	31011219	2500	32058319	2500
301090818	2500	307304726	2500	31011519	2500	32062619	2500
301113579	2500	307308719	2500	31011519	2500	32068219	2500
301166119	2500	30792006	2500	31011519	2500	32068319	2500
301202010	2500	308030029	2500	31011519	2500	32072119	2500
301216927	2500	308061715	2500	31011519	2500	32082519	2500
301243116	2500	308062540	2500	31011519	2500	32088219	2500
301296329	2500	308090848	2500	31011519	5000	32091919	2500
301565834	2500	308143722	2500	310115198	2500	32092219	2500

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32098219	2500	33038219	2500	34213019	2500	37061119	2500
32100219	2500	33041919	2500	34220119	2500	37061219	2500
32108619	2500	33042519	2500	34220119	2500	37061219	2500
32112319	2500	33042519	2500	34232119	2500	37061219	2500
32128219	2500	33042519	2500	34232119	2500	37063119	2500
324868	2500	33042519	2500	34232119	2500	37063119	5000
329316509	2500	33042519	2500	34242519	2500	37068219	2500
329339287	2500	33050219	2500	34252919	2500	37078619	2500
33010219	2500	33052119	2500	34253119	2500	37088319	2500
33010319	2500	33052119	2500	34262219	2500	37112119	5000
33010619	2500	33052319	2500	34262219	2500	37112219	2500
33010619	2500	33062419	2500	346172380	2500	37112219	2500
33012119	2500	33062419	2500	35010219	2500	37112219	2500
33012319	2500	33062419	2500	35010219	2500	37112219	2500
33012419	2500	33062419	2500	35010419	2500	37112219	2500
33012419	2500	33068219	2500	35010419	5000	37112219	2500
33012419	2500	33068319	2500	35011119	2500	37112219	2500
33018319	2500	33070219	2500	35011119	2500	37131119	2500
33018319	2500	33070219	2500	35012419	2500	37132519	2500
33018419	2500	33070219	2500	35012719	2500	37132719	2500
33022219	2500	33070219	2500	35012719	2500	37148219	2500
33022419	2500	33070219	2500	35012719	2500	37230119	2500
33022519	5000	33070219	2500	35012719	2500	37230119	2500
33022519	2500	33070219	2500	35018119	2500	37282619	2500
33022619	2500	33071919	2500	35018119	2500	37283119	2500
33022619	2500	33071919	2500	35018119	2500	373097211	2500
33022619	2500	33071919	2500	35018119	2500	385889472	2500
33022619	2500	33071919	2500	35018119	2500	388045361	2500
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33022619	2500	33071919	2500	35020519	2500	388483001	187500
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33022619	2500	33078119	2500	35042719	2500	39310599	5000
33022619	2500	33082219	2500	35050219	2500	395499004	77500
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33022619	2500	33090219	2500	35058219	2500	395499011	2500
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33022619	2500	33262419	2500	35062819	2500	395499015	5000
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33022619	2500	33262419	2500	356159053	2500	395499020	2500
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33030219	2500	34031119	2500	36012319	2500	395499039	2500
33030219	2500	34032219	2500	36030219	2500	395499040	5000
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33030219	5000	340625032	2500	36040319	2500	395499045	2500
33030419	5000	34080319	2500	36040319	2500	395499046	2500
33032119	2500	34082219	2500	36042419	2500	395499048	2500
33032119	2500	34082619	7500	36060219	2500	395499049	2500
33032319	2500	34112419	2500	36060219	5000	395499050	5000
33032419	2500	34112419	2500	36060219	2500	395499051	5000
33032419	2500	34118119	2500	36072219	2500	395499052	2500
33032619	2500	34118219	2500	36073519	2500	395499053	2500
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33032619	2500	34122419	2500	36232319	2500	395499059	2500
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33032719	2500	34122419	7500	36252619	2500	395499064	7500
33032719	2500	34122719	2500	36252619	2500	395499065	2500
33032719	5000	34122719	2500	370035255	5000	395499066	2500
33032719	5000	34122719	2500	37028119	2500	395499067	2500
33032719	7500	34128119	2500	37040219	2500	395499070	2500
33038219	2500	34162219	2500	37060219	2500	395499071	2500
33038219	2500	34213019	2500	37060219	2500	395499072	2500

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395499073	2500	395499178	7500	404222948	2500	410041133	2500
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395499075	7500	395499180	2500	404283057	2500	410054549	2500
395499076	2500	395499181	2500	404301589	2500	41007261X	2500
395499078	15000	395499182	5000	405080662	2500	41008611X	2500
395499079	2500	395499183	77500	405120016	2500	410092122	2500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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44178119	2500	501201815	2500	510026325	2500	52260119	2500
44182119	2500	50124683X	2500	510032817	2500	53032219	2500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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591012171	2500	60626005X	2500	61127151X	2500	704112524	2500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
VCL263415	5000	Y3402485	2500	Z2280273	2500	Z6335471	2500
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DESPATCH/COLLECTION OF H SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more on **WHITE** Application Forms or through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Public Offer Shares and have provided all information required and are eligible to collect H Share certificates (where applicable) in person may collect their H Share certificate(s) (where applicable) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 23 October 2019 or such other place or date as notified by the Company in the newspapers.

Applicants being individuals who are eligible for personal collection cannot authorise any other person to make the collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

H Share certificates for Hong Kong Public Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through **White Form eIPO** service which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Wednesday, 23 October 2019.

Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their H Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited into CCASS for the credit of their designated CCASS Participant's stock account or their CCASS Investor Participant's stock account as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Wednesday, 23 October 2019 or, on any other date determined by HKSCC or HKSCC Nominees.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 23 October 2019 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Public Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the crediting of the Hong Kong Public Offer Shares to the CCASS Investor Participant stock accounts.

HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Public Offer Shares credited to their CCASS Investor Participant stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants who applied for 1,000,000 Hong Kong Public Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 23 October 2019 or such other place or date as notified by the Company in the newspapers.

Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Wednesday, 23 October 2019. No interest will be paid thereon.

For applicants who have applied for the Hong Kong Public Offer Shares through the **White Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Public Offer Shares through the **White Form eIPO** and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **White Form eIPO** in the form of refund cheque(s) by ordinary post and at their own risk on or before Wednesday, 23 October 2019.

Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Wednesday, 23 October 2019.

H Share certificates will only become valid certificates of title at 8:00 a.m. on the Listing Date (which is expected to be on or about Thursday, 24 October 2019) provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the section headed "Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Hong Kong Public Offer Shares. No receipt will be issued for application monies received.

PUBLIC FLOAT

Immediately following completion of the Global Offering and before the exercise of the Over-allotment Option, the number of H Shares in public hands represents approximately 25% of the total issued share capital of the Company which satisfies the minimum percentage prescribed under Rule 8.08(1) of the Hong Kong Listing Rules.

COMMENCEMENT OF DEALINGS

Dealings in the H Shares on the Main Board of the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 24 October 2019. The H Shares will be traded in board lots of 2,500 H Shares each. The stock code of the H Shares is 1853.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded, and should exercise extreme caution when dealing in the H Shares.

By order of the Board of Directors
Jilin Province Chuncheng Heating Company Limited
Liu Changchun
Chairman

Hong Kong, 23 October 2019

As at the date of this announcement, the non-executive Director is Liu Changchun (Chairman); the executive Directors are Mr. Yang Zhongshi, Mr. Shi Mingjun, Mr. Xu Chungang and Mr. Li Yeji; and the independent non-executive Directors are Mr. Wang Yuguo, Mr. Fu Yachen and Mr. Poon Pok Man, Coca.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and **Wen Wei Po** (in Chinese).*

* *For identification purposes only*