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## **Jilin Province Chuncheng Heating Company Limited\***

**吉林省春城熱力股份有限公司**

*(A joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock code: 1853)**

### **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting of Jilin Province Chuncheng Heating Company Limited\* (the “**Company**”) will be held on Wednesday, 30 December 2020 at 9:00 a.m. at the Conference Room, 907, Chuncheng Heating, No. 998 Nanhu Road, Nanguan District, Changchun City, Jilin Province, the PRC, for the purposes of considering and, if thought fit, passing, with or without modifications, the following resolutions of the Company:

#### **ORDINARY RESOLUTIONS**

1. To consider and approve the acquisition of 100% equity interest in Yatai Heating held by the Changchun Heating Group for cash by the Company, and to agree to authorize the Board of the Company and further authorize Yang Zhongshi and/or Xu Chungang, Directors of the Company, to handle matters in connection with the Acquisition within the scope of relevant laws and regulations and regulatory document.
2. To consider and approve the Heat Procurement Framework Agreement entered into between Yatai Heating and Changchun Heating Group, the continuing connected transactions contemplated thereunder and the amount of annual caps.
3. To consider and approve the change in use of proceeds from the Global Offering by the Company and a total RMB100,000,000 in the proceeds from the Global Offering would be re-allocated to the purpose of acquisition from its originally planned use of upgrading the smart heating network and replacing pipelines and facilities of the Company accordingly.

\* *For identification purpose only*

4. To consider and approve the appointment of Ms. Zhang Wei as a Supervisor (not being an employee representative Supervisor) of the Company.

*Note:* Unless otherwise defined in this notice, capitalised terms defined in the circular of the Company dated 25 November 2020 have the same meaning when used in this notice.

By order of the board of directors  
**Jilin Province Chuncheng Heating Company Limited\***  
**Liu Changchun**  
*Chairman*

Jilin, the PRC, 25 November 2020

*Notes:*

1. The register of members of the Company will be closed from Monday, 30 November 2020 to Wednesday, 30 December 2020 (both days inclusive), during which period no transfer of shares of the Company can be registered. Shareholders who wish to attend and vote at the EGM must lodge all transfer documents accompanied by the relevant share certificates to (in case of H Shareholders) the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, or (in case of Domestic Shareholders) the head office of the Company in the PRC at No. 28, Block B Nanhu Road Community, No. 998 Nanhu Road, Nangan District, Changchun City, Jilin Province, the PRC no later than 4:30 p.m. on Friday, 27 November 2020.
2. Shareholders who are entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote on their behalves. A proxy needs not to be a Shareholder.
3. In order to be valid, the proxy form of Shareholders for the EGM must be deposited by hand or by post to (in case of H Shareholders) the H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, or (in case of Domestic Shareholders) the offices of the board of directors of the Company at the head office of the Company in the PRC at No. 28, Block B Nanhu Road Community, No. 998 Nanhu Road, Nangan District, Changchun City, Jilin Province, the PRC not less than 24 hours before the time for holding the EGM or any adjournment thereof for taking the poll. If the proxy form is signed by a person under a power of attorney or other authority, a notarial copy of that power of attorney or authority shall be deposited at the same time as mentioned in the proxy form. Completion and return of the proxy form will not preclude Shareholders from attending and voting in person at the EGM or any adjourned meetings thereof should they so wish.

*As at the date of this notice, the non-executive Director is Mr. Liu Changchun (Chairman); the executive Directors are Mr. Yang Zhongshi, Mr. Shi Mingjun, Mr. Xu Chungang and Mr. Li Yeji; and the independent non-executive Directors are Mr. Wang Yugu, Mr. Fu Yachen and Mr. Poon Pok Man.*

\* *For identification purpose only*