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Jilin Province Chuncheng Heating Company Limited*

吉林省春城熱力股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 1853)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE THIRD EGM OF 2021, FIRST H SHAREHOLDERS' CLASS MEETING OF 2021 AND FIRST DOMESTIC SHAREHOLDERS' CLASS MEETING OF 2021

References are made to the circular (the “**Circular**”) of Jilin Province Chuncheng Heating Company Limited* (the “**Company**”) dated 2 December 2021, the notice of the third EGM of 2021, notice of the first H Shareholders’ Class Meeting of 2021 and notice of the first Domestic Shareholders’ Class Meeting of 2021 (collectively, the “**Notices**”) all dated 2 December 2021, and the proxy form for the third EGM of 2021, proxy form for the first H Shareholders’ Class Meeting of 2021 and proxy form for the first Domestic Shareholders’ Class Meeting of 2021 (collectively, the “**Proxy Forms**”) all dated 2 December 2021 in relation to the third EGM of 2021, the first H Shareholders’ Class Meeting of 2021 and the first Domestic Shareholders’ Class Meeting of 2021 to be held by the Company at Conference Room 907, Chuncheng Heating, No. 998 Nanhu Road, Nanguan District, Changchun City, Jilin Province, the PRC, on Friday, 17 December 2021. Unless context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board hereby announces that in relation to the proposed resolution to be considered and passed at the EGM and the Class Meetings regarding the formulation of Articles of Association (draft) which are applicable after the initial public offering and listing of the A Shares by the Company, the Company has been notified by Changchun Heating Power (Group) Company Limited* (長春市熱力(集團)有限責任公司), the controlling shareholder of the Company, that it has recently changed its name to “Changchun Chuncheng Investment Development Group Company Limited* (長春市春城投資發展集團有限公司)”. Therefore, it is proposed to revise the name of the promoter as set out in the Articles of Association (draft), details of which are set out below:

Original provisions	Amended provisions																														
<p>Article 22 The Company, at the time of its establishment, issued 350,000,000 ordinary shares to its promoters, all of which are subscribed and held by the promoters of the Company, among which the names, number of shares held in the Company, shareholding proportion, method of capital contribution and time of capital contribution of the promoters are as follows:</p>	<p>Article 22 The Company, at the time of its establishment, issued 350,000,000 ordinary shares to its promoters, all of which are subscribed and held by the promoters of the Company, among which the names, number of shares held in the Company, shareholding proportion, method of capital contribution and time of capital contribution of the promoters are as follows:</p>																														
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<p>Upon the completion of the above issuance of overseas-listed foreign shares, the total number of the Company's shares shall be 466,700,000 shares. The shareholding structure of the Company shall be as follows: 466,700,000 ordinary shares, among which 325,500,000 shares shall be held by Changchun Heating Power (Group) Company Limited, our promoter, representing 69.75% of our total ordinary shares capital; 24,500,000 shares shall be held by Changchun State-owned Capital Investment Operation (Group) Co., Ltd., our promoter, representing 5.25% of our total ordinary shares capital; 116,700,000 shares shall be held by H shareholders, representing 25% of our total ordinary shares capital.</p> <p>After being reviewed and approved by the CSRC, the Company may make an initial public offering of [•••] ordinary shares to the public, all of which will be A shares.</p>	<p>Upon the completion of the above issuance of overseas-listed foreign shares, the total number of the Company's shares shall be 466,700,000 shares. The shareholding structure of the Company shall be as follows: 466,700,000 ordinary shares, among which 325,500,000 shares shall be held by <u>Changchun Chuncheng Investment Development Group Company Limited</u>, our promoter, representing 69.75% of our total ordinary shares capital; 24,500,000 shares shall be held by Changchun State-owned Capital Investment Operation (Group) Co., Ltd., our promoter, representing 5.25% of our total ordinary shares capital; 116,700,000 shares shall be held by H shareholders, representing 25% of our total ordinary shares capital.</p> <p>After being reviewed and approved by the CSRC, the Company may make an initial public offering of [•••] ordinary shares to the public, all of which will be A shares.</p>

Save for the above revisions, all information and contents contained in the Circular, the Notices and the Proxy Forms shall remain unchanged.

By order of the Board
Jilin Province Chuncheng Heating Company Limited*
LIU Changchun
Chairman

Jilin, the PRC, 3 December 2021

As at the date of this announcement, the non-executive Director is Mr. Liu Changchun (Chairman); the executive Directors are Mr. Yang Zhongshi, Mr. Shi Mingjun, Mr. Xu Chungang and Mr. Li Yeji; and the independent non-executive Directors are Mr. Wang Yuguo, Mr. Fu Yachen and Mr. Poon Pok Man.

* *For identification purpose only*