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## **Jilin Province Chuncheng Heating Company Limited\***

**吉林省春城熱力股份有限公司**

*(A joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock code: 1853)**

### **POLL RESULTS OF THIRD EGM OF 2021, FIRST H SHAREHOLDERS' CLASS MEETING OF 2021 AND FIRST DOMESTIC SHAREHOLDERS' CLASS MEETING OF 2021 HELD ON 21 DECEMBER 2021**

References are made to the circular (the “**Circular**”) of Jilin Province Chuncheng Heating Company Limited\* (the “**Company**”) dated 2 December 2021, the notice of the third EGM of 2021, notice of the first H Shareholders' Class Meeting of 2021 and notice of the first Domestic Shareholders' Class Meeting of 2021 (collectively, the “**Notices**”) all dated 2 December 2021 and the Company's announcements dated 3 December 2021 and 16 December 2021. Unless otherwise defined in this announcement, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all resolutions as set out in the Notices were duly passed by way of poll at the EGM and the Class Meetings held at Conference Room 907, Chuncheng Heating, No. 998 Nanhu Road, Nanguan District, Changchun City, Jilin Province, the PRC, on Tuesday, 21 December 2021.

#### **1. POLL RESULTS OF THE EGM**

As at the date of the EGM, the total number of Shares entitling the holders to attend and vote on any proposed resolutions at the EGM was 466,700,000, comprising 350,000,000 Domestic Shares and 116,700,000 H Shares. Changchun Chuncheng Investment Development Group Company Limited\* (長春市春城投資發展集團有限公司) (formerly known as Changchun Heating Power (Group) Company Limited\* (長春市熱力(集團)有限責任公司)) (“**Chuncheng Investment Development Group**”) (which holds 325,500,000 Domestic Shares, representing approximately 69.75% of the total share capital of the Company) and its associates were required to abstain, and have abstained, from voting on a proposed resolution at the EGM regarding confirmation of related party transactions of the Company during the reporting period. Save for Chuncheng Investment Development Group and its associates, no other Shareholders were required to abstain from voting on the proposed resolutions at the EGM. There were no restrictions on any Shareholders to cast votes on resolutions at the EGM, and there were no Shares entitling the holders to attend and vote only against the proposed resolutions at the EGM.

Shareholders holding a total of 359,124,124 Shares, representing approximately 76.95% of the total share capital of the Company as at the date of the EGM, have attended the EGM. The EGM was legally and validly convened in compliance with the requirements of the relevant PRC laws and regulations, the Listing Rules and the Articles of Association. The EGM was chaired by Mr. Liu Changchun, the chairman of the Board. The voting at the EGM was taken by way of poll. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company, has acted as the scrutineer in respect of the voting at the EGM.

The poll results in respect of the resolutions proposed at the EGM are as follows:

Special Resolutions		Number of votes (Approximate percentage)		
		For	Against	Abstain
1.	To consider and pass each of the sub-resolutions under the resolution regarding application for initial public offering and listing of the A Shares on the main board of the Shenzhen Stock Exchange by the Company	/		
1.1	Type and par value of the Shares to be issued	359,124,124 (100%)	0 (0%)	0 (0%)
1.2	Offering size	359,124,124 (100%)	0 (0%)	0 (0%)
1.3	Target subscribers of the Offering	359,124,124 (100%)	0 (0%)	0 (0%)
1.4	Method of issuance	359,124,124 (100%)	0 (0%)	0 (0%)
1.5	Method of pricing	359,124,124 (100%)	0 (0%)	0 (0%)
1.6	Method of underwriting	359,124,124 (100%)	0 (0%)	0 (0%)
1.7	Proposed place of listing	359,124,124 (100%)	0 (0%)	0 (0%)
1.8	Timing for the Offering and listing	359,124,124 (100%)	0 (0%)	0 (0%)
1.9	Effective period of the resolution	359,124,124 (100%)	0 (0%)	0 (0%)

Special Resolutions		Number of votes (Approximate percentage)		
		For	Against	Abstain
2	To consider and pass the resolution regarding investment projects to be financed by the initial public offering of the A Shares by the Company and its feasibility	359,124,124 (100%)	0 (0%)	0 (0%)
3	To consider and pass the resolution regarding proposal for distribution of accumulated profits prior to the initial public offering and listing of the A Shares by the Company	359,124,124 (100%)	0 (0%)	0 (0%)
4	To consider and pass the resolution regarding share price stabilisation plan for the A Shares within three years after the initial public offering and listing of the A Shares by the Company	359,124,124 (100%)	0 (0%)	0 (0%)
5	To consider and pass the resolution regarding dividend distribution plan for the Shareholders for the next three years after the initial public offering and listing of the A Shares by the Company	359,124,124 (100%)	0 (0%)	0 (0%)
6	To consider and pass the resolution regarding analysis of dilution impact on immediate returns and the relevant measures to recover such returns in relation to the initial public offering of the A Shares by the Company	359,124,124 (100%)	0 (0%)	0 (0%)
7	To consider and pass the resolution regarding report on the use of funds raised from previous fund raising activities of the Company	359,124,124 (100%)	0 (0%)	0 (0%)

<b>Special Resolutions</b>		<b>Number of votes (Approximate percentage)</b>		
		<b>For</b>	<b>Against</b>	<b>Abstain</b>
8	To consider and pass the resolution regarding grant of authorisation to the Board and its authorised persons at the general meeting of the Company to deal, at their full discretion, with matters relating to the initial public offering and listing of A Shares on the main board of the Shenzhen Stock Exchange by the Company	359,124,124 (100%)	0 (0%)	0 (0%)
9	To consider and pass the resolution regarding formulation of Articles of Association (draft) which are applicable after the initial public offering and listing of the A Shares by the Company	358,927,500 (99.945249%)	196,624 (0.054751%)	0 (0%)
<b>Ordinary Resolutions</b>		<b>Number of votes (Approximate percentage)</b>		
		<b>For</b>	<b>Against</b>	<b>Abstain</b>
10	To consider and pass the resolution regarding confirmation of related party transactions of the Company during the reporting period	33,624,124 (100%)	0 (0%)	0 (0%)
11	To consider and pass the resolution regarding provision of relevant undertakings by the Company for the initial public offering and listing of the A Shares	359,124,124 (100%)	0 (0%)	0 (0%)
12	To consider and pass the resolution regarding formulation of rules of procedure for general meeting (draft) which are applicable after the initial public offering and listing of the A Shares by the Company	359,124,124 (100%)	0 (0%)	0 (0%)

Ordinary Resolutions		Number of votes (Approximate percentage)		
		For	Against	Abstain
13	To consider and pass the resolution regarding formulation of rules of procedure of the Board (draft) which are applicable after the initial public offering and listing of the A Shares by the Company	359,124,124 (100%)	0 (0%)	0 (0%)
14	To consider and pass the resolution regarding formulation of rules of procedure of the Supervisory Committee (draft) which are applicable after the initial public offering and listing of the A Shares by the Company	359,124,124 (100%)	0 (0%)	0 (0%)
15	To consider and pass the resolution regarding addition or modification to the relevant governance procedures of the Company for the purpose of the initial public offering and listing of the A Shares by the Company	359,124,124 (100%)	0 (0%)	0 (0%)
16	To consider and pass the resolution regarding engagement of an audit firm for the initial public offering and listing of the A Shares by the Company	359,124,124 (100%)	0 (0%)	0 (0%)

*Note:* Please refer to the Circular for the full text of the resolutions.

As the above special resolutions numbered 1.1 to 1.9 and 2 to 9 were approved by more than two-thirds of the votes cast, such special resolutions were duly passed.

As the above ordinary resolutions numbered 10 to 16 were approved by a majority of more than half of the votes cast, such ordinary resolutions were duly passed.

## **2. POLL RESULTS OF THE H SHAREHOLDERS' CLASS MEETING**

As at the date of the H Shareholders' Class Meeting, the total number of H Shares entitling the holders to attend and vote on any proposed resolutions at the H Shareholders' Class Meeting was 116,700,000. No Shareholders were required to abstain from voting on the proposed resolutions at the H Shareholders' Class Meeting. There were no restrictions on any Shareholders to cast votes on resolutions at the H Shareholders' Class Meeting, and there were no Shares entitling the holders to attend and vote only against the proposed resolutions at the H Shareholders' Class Meeting.

H Shareholders holding a total of 9,124,124 H Shares, representing approximately 7.82% of the total number of H Shares of the Company as at the date of the H Shareholders' Class Meeting, have attended the H Shareholders' Class Meeting. The H Shareholders' Class Meeting was legally and validly convened in compliance with the requirements of the relevant PRC laws and regulations, the Listing Rules and the Articles of Association. The H Shareholders' Class Meeting was chaired by Mr. Liu Changchun, the chairman of the Board. The voting at the H Shareholders' Class Meeting was taken by way of poll. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company, has acted as the scrutineer in respect of the voting at the H Shareholders' Class Meeting.

The poll results in respect of the resolutions proposed at the H Shareholders' Class Meeting are as follows:

Special Resolutions		Number of votes (Approximate percentage)		
		For	Against	Abstain
1	To consider and pass each of the sub-resolutions under the resolution regarding application for initial public offering and listing of the A Shares on the main board of the Shenzhen Stock Exchange by the Company	/		
1.1	Type and par value of the Shares to be issued	9,124,124 (100%)	0 (0%)	0 (0%)
1.2	Offering size	9,124,124 (100%)	0 (0%)	0 (0%)
1.3	Target subscribers of the Offering	9,124,124 (100%)	0 (0%)	0 (0%)
1.4	Method of issuance	9,124,124 (100%)	0 (0%)	0 (0%)
1.5	Method of pricing	9,124,124 (100%)	0 (0%)	0 (0%)
1.6	Method of underwriting	9,124,124 (100%)	0 (0%)	0 (0%)
1.7	Proposed place of listing	9,124,124 (100%)	0 (0%)	0 (0%)
1.8	Timing for the Offering and listing	9,124,124 (100%)	0 (0%)	0 (0%)
1.9	Effective period of the resolution	9,124,124 (100%)	0 (0%)	0 (0%)
2	To consider and pass the resolution regarding investment projects to be financed by the initial public offering of the A Shares by the Company and its feasibility	9,124,124 (100%)	0 (0%)	0 (0%)
3	To consider and pass the resolution regarding proposal for distribution of accumulated profits prior to the initial public offering and listing of the A Shares by the Company	9,124,124 (100%)	0 (0%)	0 (0%)

Special Resolutions		Number of votes (Approximate percentage)		
		For	Against	Abstain
4	To consider and pass the resolution regarding share price stabilisation plan for the A Shares within three years after the initial public offering and listing of the A Shares by the Company	9,124,124 (100%)	0 (0%)	0 (0%)
5	To consider and pass the resolution regarding dividend distribution plan for the Shareholders for the next three years after the initial public offering and listing of the A Shares by the Company	9,124,124 (100%)	0 (0%)	0 (0%)
6	To consider and pass the resolution regarding analysis of dilution impact on immediate returns and the relevant measures to recover such returns in relation to the initial public offering of the A Shares by the Company	9,124,124 (100%)	0 (0%)	0 (0%)
7	To consider and pass the resolution regarding report on the use of funds raised from previous fund raising activities of the Company	9,124,124 (100%)	0 (0%)	0 (0%)
8	To consider and pass the resolution regarding grant of authorisation to the Board and its authorised persons at the general meeting of the Company to deal, at their full discretion, with matters relating to the initial public offering and listing of A Shares on the main board of the Shenzhen Stock Exchange by the Company	9,124,124 (100%)	0 (0%)	0 (0%)
9	To consider and pass the resolution regarding formulation of Articles of Association (draft) which are applicable after the initial public offering and listing of the A Shares by the Company	8,927,500 (97.845010%)	196,624 (2.154990%)	0 (0%)

Ordinary Resolutions		Number of votes (Approximate percentage)		
		For	Against	Abstain
10	To consider and pass the resolution regarding provision of relevant undertakings by the Company for the initial public offering and listing of the A Shares	9,124,124 (100%)	0 (0%)	0 (0%)
11	To consider and pass the resolution regarding formulation of rules of procedure for general meeting (draft) which are applicable after the initial public offering and listing of the A Shares by the Company	9,124,124 (100%)	0 (0%)	0 (0%)

*Note:* Please refer to the Circular for the full text of the resolutions.

As the above special resolutions numbered 1.1 to 1.9 and 2 to 9 were approved by more than two-thirds of the votes cast, such special resolutions were duly passed.

As the above ordinary resolutions numbered 10 to 11 were approved by a majority of more than half of the votes cast, such ordinary resolutions were duly passed.

### 3. POLL RESULTS OF THE DOMESTIC SHAREHOLDERS' CLASS MEETING

As at the date of the Domestic Shareholders' Class Meeting, the total number of Domestic Shares entitling the holders to attend and vote on any proposed resolutions at the Domestic Shareholders' Class Meeting was 350,000,000. No Shareholders were required to abstain from voting on the proposed resolutions at the Domestic Shareholders' Class Meeting. There were no restrictions on any Shareholders to cast votes on resolutions at the Domestic Shareholders' Class Meeting, and there were no Shares entitling the holders to attend and vote only against the proposed resolutions at the Domestic Shareholders' Class Meeting.

Domestic Shareholders holding a total of 350,000,000 Shares, representing approximately 100% of the total number of Domestic Shares of the Company as at the date of the Domestic Shareholders' Class Meeting, have attended the Domestic Shareholders' Class Meeting. The Domestic Shareholders' Class Meeting was legally and validly convened in compliance with the requirements of the relevant PRC laws and regulations, the Listing Rules and the Articles of Association. The Domestic Shareholders' Class Meeting was chaired by Mr. Liu Changchun, the chairman of the Board. The voting at the Domestic Shareholders' Class Meeting was taken by way of poll. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company, has acted as the scrutineer in respect of the voting at the Domestic Shareholders' Class Meeting.

The poll results in respect of the resolutions proposed at the Domestic Shareholders' Class Meeting are as follows:

Special Resolutions		Number of votes (Approximate percentage)		
		For	Against	Abstain
1	To consider and pass each of the sub-resolutions under the resolution regarding application for initial public offering and listing of the A Shares on the main board of the Shenzhen Stock Exchange by the Company	/		
1.1	Type and par value of the Shares to be issued	350,000,000 (100%)	0 (0%)	0 (0%)
1.2	Offering size	350,000,000 (100%)	0 (0%)	0 (0%)
1.3	Target subscribers of the Offering	350,000,000 (100%)	0 (0%)	0 (0%)
1.4	Method of issuance	350,000,000 (100%)	0 (0%)	0 (0%)
1.5	Method of pricing	350,000,000 (100%)	0 (0%)	0 (0%)
1.6	Method of underwriting	350,000,000 (100%)	0 (0%)	0 (0%)
1.7	Proposed place of listing	350,000,000 (100%)	0 (0%)	0 (0%)
1.8	Timing for the Offering and listing	350,000,000 (100%)	0 (0%)	0 (0%)
1.9	Effective period of the resolution	350,000,000 (100%)	0 (0%)	0 (0%)
2	To consider and pass the resolution regarding investment projects to be financed by the initial public offering of the A Shares by the Company and its feasibility	350,000,000 (100%)	0 (0%)	0 (0%)

Special Resolutions		Number of votes (Approximate percentage)		
		For	Against	Abstain
3	To consider and pass the resolution regarding proposal for distribution of accumulated profits prior to the initial public offering and listing of the A Shares by the Company	350,000,000 (100%)	0 (0%)	0 (0%)
4	To consider and pass the resolution regarding share price stabilisation plan for the A Shares within three years after the initial public offering and listing of the A Shares by the Company	350,000,000 (100%)	0 (0%)	0 (0%)
5	To consider and pass the resolution regarding dividend distribution plan for the Shareholders for the next three years after the initial public offering and listing of the A Shares by the Company	350,000,000 (100%)	0 (0%)	0 (0%)
6	To consider and pass the resolution regarding analysis of dilution impact on immediate returns and the relevant measures to recover such returns in relation to the initial public offering of the A Shares by the Company	350,000,000 (100%)	0 (0%)	0 (0%)
7	To consider and pass the resolution regarding report on the use of funds raised from previous fund raising activities of the Company	350,000,000 (100%)	0 (0%)	0 (0%)
8	To consider and pass the resolution regarding grant of authorisation to the Board and its authorised persons at the general meeting of the Company to deal, at their full discretion, with matters relating to the initial public offering and listing of A Shares on the main board of the Shenzhen Stock Exchange by the Company	350,000,000 (100%)	0 (0%)	0 (0%)

Special Resolutions		Number of votes (Approximate percentage)		
		For	Against	Abstain
9	To consider and pass the resolution regarding formulation of Articles of Association (draft) which are applicable after the initial public offering and listing of the A Shares by the Company	350,000,000 (100%)	0 (0%)	0 (0%)
Ordinary Resolutions		Number of votes (Approximate percentage)		
		For	Against	Abstain
10	To consider and pass the resolution regarding provision of relevant undertakings by the Company for the initial public offering and listing of the A Shares	350,000,000 (100%)	0 (0%)	0 (0%)
11	To consider and pass the resolution regarding formulation of rules of procedure for general meeting (draft) which are applicable after the initial public offering and listing of the A Shares by the Company	350,000,000 (100%)	0 (0%)	0 (0%)

*Note:* Please refer to the Circular for the full text of the resolutions.

As the above special resolutions numbered 1.1 to 1.9 and 2 to 9 were approved by more than two-thirds of the votes cast, such special resolutions were duly passed.

As the above ordinary resolutions numbered 10 to 11 were approved by a majority of more than half of the votes cast, such ordinary resolutions were duly passed.

By order of the Board  
**Jilin Province Chuncheng Heating Company Limited\***  
**LIU Changchun**  
*Chairman*

Jilin, the PRC, 21 December 2021

*As at the date of this announcement, the non-executive Director is Mr. Liu Changchun (Chairman); the executive Directors are Mr. Yang Zhongshi, Mr. Shi Mingjun, Mr. Xu Chungang and Mr. Li Yeji; and the independent non-executive Directors are Mr. Wang Yuguo, Mr. Fu Yachen and Mr. Poon Pok Man.*

\* For identification purpose only