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Jilin Province Chuncheng Heating Company Limited*

吉林省春城熱力股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 1853)

POLL RESULTS OF SECOND EGM OF 2023, FIRST H SHAREHOLDERS' CLASS MEETING OF 2023 AND FIRST DOMESTIC SHAREHOLDERS' CLASS MEETING OF 2023 HELD ON 22 NOVEMBER 2023

References are made to the circular (the “**Circular**”) of Jilin Province Chuncheng Heating Company Limited* (the “**Company**”), the notice of the second EGM of 2023, notice of the first H Shareholders' Class Meeting of 2023 and notice of the first Domestic Shareholders' Class Meeting of 2023 (collectively, the “**Notices**”) all dated 7 November 2023. Unless otherwise defined in this announcement, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all resolutions as set out in the Notices were duly passed by way of poll at the EGM and the Class Meetings held at Conference Room 711, Chuncheng Heating, No. 998 Nanhu Road, Nanguan District, Changchun City, Jilin Province, the PRC, on Wednesday, 22 November 2023.

The attendance records of the Directors at the EGM, the H Shareholders' Class Meeting and the Domestic Shareholders' Class Meeting are as follows:

- Mr. Sun Huiyong, Mr. Yang Zhongshi, Mr. Shi Mingjun, Mr. Xu Chungang, Mr. Li Yeji, Mr. Wang Yuguo and Mr. Fu Yachen attended in person; and
- Mr. Poon Pok Man attended through video/telephone.

1. POLL RESULTS OF THE EGM

As at the date of the EGM, the total number of Shares entitling the holders to attend and vote on any proposed resolutions at the EGM was 466,700,000 Shares, comprising 350,000,000 Domestic Shares and 116,700,000 H Shares. Chuncheng Investment held 325,500,000 Domestic Shares, representing approximately 69.75% of the total share capital of the Company and shall abstain

from voting on the resolutions proposed at the EGM in respect of each of the Non-exempt CCT Agreements (together with the relevant proposed annual caps) and the transactions contemplated thereunder. Save as disclosed above, to the best of the Board's knowledge, information and belief, having made all reasonable enquiries, (1) no Shareholders were required to abstain from voting on the proposed resolutions at the EGM; (2) there were no restrictions on any Shareholders to cast votes on resolutions at the EGM, and there were no Shares entitling the holders to attend and vote only against the proposed resolutions at the EGM.

Shareholders holding a total of 381,296,624 Shares, representing approximately 81.70% of the total share capital of the Company as at the date of the EGM, attended the EGM. The EGM was legally and validly convened in compliance with the requirements of the relevant PRC laws and regulations, the Listing Rules and the Articles of Association. The EGM was chaired by Mr. Yang Zhongshi, the vice-chairman of the Board. The voting at the EGM was taken by way of poll. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company, acted as the scrutineer in respect of the voting at the EGM.

The poll results in respect of the resolutions proposed at the EGM are as follows:

ORDINARY RESOLUTIONS		Number of votes (Percentage)		
		FOR	AGAINST	ABSTAIN
1	To consider and approve the 2024-2026 Heat Procurement Framework Agreement (Chuncheng Investment) entered into between the Company (for itself and on behalf of its subsidiaries) and Chuncheng Investment (for itself and on behalf of its subsidiaries other than the Group) and the transactions contemplated thereunder (including the proposed annual caps)	55,796,624 (100%)	0 (0%)	0 (0%)
2	To consider and approve the 2024-2026 Heat Procurement Framework Agreement (Datang JV) entered into between the Company (for itself and on behalf of its subsidiaries) and Datang JV and the transactions contemplated thereunder (including the proposed annual caps)	55,796,624 (100%)	0 (0%)	0 (0%)

ORDINARY RESOLUTIONS		Number of votes (Percentage)		
		FOR	AGAINST	ABSTAIN
3	To consider and approve the 2024-2026 Construction Framework Agreement entered into between the Company (for itself and on behalf of its subsidiaries) and Chuncheng Investment (for itself and on behalf of its subsidiaries other than the Group) and the transactions contemplated thereunder (including the proposed annual caps)	55,796,624 (100%)	0 (0%)	0 (0%)
4	To consider and approve the 2024-2026 Pipes Supply Framework Agreement entered into between the Company (for itself and on behalf of its subsidiaries) and New Model Pipes (for itself and on behalf of its subsidiaries) and the transactions contemplated thereunder (including the proposed annual caps)	55,796,624 (100%)	0 (0%)	0 (0%)
SPECIAL RESOLUTIONS		Number of votes (Percentage)		
		FOR	AGAINST	ABSTAIN
5	To consider and pass the “Resolution to extend the validity period of the proposal for the A Share Offering”	381,296,624 (100%)	0 (0%)	0 (0%)
6	To consider and pass the “Resolution to extend the authorisation to the Board and its authorised persons granted at the general meeting of the Company to deal, at their full discretion, with matters relating to the initial public offering and listing of the A shares of the Company on the main board of the Shenzhen Stock Exchange”	381,296,624 (100%)	0 (0%)	0 (0%)

As the above ordinary resolutions numbered 1 to 4 were approved by more than half of the votes cast, such ordinary resolutions were duly passed.

As the above special resolutions numbered 5 and 6 were approved by more than two-thirds of the votes cast, such special resolutions were duly passed.

2. POLL RESULTS OF THE H SHAREHOLDERS' CLASS MEETING

As at the date of the H Shareholders' Class Meeting, the total number of H Shares entitling the holders to attend and vote on any proposed resolutions at the H Shareholders' Class Meeting was 116,700,000. No Shareholders were required to abstain from voting on the proposed resolutions at the H Shareholders' Class Meeting. There were no restrictions on any Shareholders to cast votes on resolutions at the H Shareholders' Class Meeting, and there were no Shares entitling the holders to attend and vote only against the proposed resolutions at the H Shareholders' Class Meeting.

H Shareholders holding a total of 31,296,624 H Shares, representing approximately 26.82% of the total number of H Shares of the Company as at the date of the H Shareholders' Class Meeting, have attended the H Shareholders' Class Meeting. The H Shareholders' Class Meeting was legally and validly convened in compliance with the requirements of the relevant PRC laws and regulations, the Listing Rules and the Articles of Association. The H Shareholders' Class Meeting was chaired by Mr. Yang Zhongshi, the vice chairman of the Board. The voting at the H Shareholders' Class Meeting was taken by way of poll. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company, acted as the scrutineer in respect of the voting at the H Shareholders' Class Meeting.

The poll results in respect of the resolutions proposed at the H Shareholders' Class Meeting are as follows:

SPECIAL RESOLUTIONS		Number of votes (Percentage)		
		FOR	AGAINST	ABSTAIN
1	To consider and pass the "Resolution to extend the validity period of the proposal for the A Share Offering"	31,296,624 (100%)	0 (0%)	0 (0%)
2	To consider and pass the "Resolution to extend the authorisation to the Board and its authorised persons granted at the general meeting of the Company to deal, at their full discretion, with matters relating to the initial public offering and listing of the A shares of the Company on the main board of the Shenzhen Stock Exchange"	31,296,624 (100%)	0 (0%)	0 (0%)

As the above special resolutions numbered 1 and 2 were approved by more than two-thirds of the votes cast, such special resolutions were duly passed.

3. POLL RESULTS OF THE DOMESTIC SHAREHOLDERS' CLASS MEETING

As at the date of the Domestic Shareholders' Class Meeting, the total number of Domestic Shares entitling the holders to attend and vote on any proposed resolutions at the Domestic Shareholders' Class Meeting was 350,000,000. No Shareholders were required to abstain from voting on the proposed resolutions at the Domestic Shareholders' Class Meeting. There were no restrictions on any Shareholders to cast votes on resolutions at the Domestic Shareholders' Class Meeting, and there were no Shares entitling the holders to attend and vote only against the proposed resolutions at the Domestic Shareholders' Class Meeting.

Domestic Shareholders holding a total of 350,000,000 Domestic Shares, representing 100% of the total number of Domestic Shares of the Company as at the date of the Domestic Shareholders' Class Meeting, have attended the Domestic Shareholders' Class Meeting. The Domestic Shareholders' Class Meeting was legally and validly convened in compliance with the requirements of the relevant PRC laws and regulations, the Listing Rules and the Articles of Association. The Domestic Shareholders' Class Meeting was chaired by Mr. Yang Zhongshi, the vice chairman of the Board. The voting at the Domestic Shareholders' Class Meeting was taken by way of poll. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company, acted as the scrutineer in respect of the voting at the Domestic Shareholders' Class Meeting.

The poll results in respect of the resolutions proposed at the Domestic Shareholders' Class Meeting are as follows:

SPECIAL RESOLUTIONS		Number of votes (Percentage)		
		FOR	AGAINST	ABSTAIN
1	To consider and pass the "Resolution to extend the validity period of the proposal for the A Share Offering"	350,000,000 (100%)	0 (0%)	0 (0%)
2	To consider and pass the "Resolution to extend the authorisation to the Board and its authorised persons granted at the general meeting of the Company to deal, at their full discretion, with matters relating to the initial public offering and listing of the A shares of the Company on the main board of the Shenzhen Stock Exchange"	350,000,000 (100%)	0 (0%)	0 (0%)

As the above special resolutions numbered 1 and 2 were approved by more than two-thirds of the votes cast, such special resolutions were duly passed.

By order of the Board
Jilin Province Chuncheng Heating Company Limited*
Sun Huiyong
Chairman

Jilin, the PRC, 22 November 2023

As at the date of this announcement, the non-executive Director is Mr. Sun Huiyong (Chairman); the executive Directors are Mr. Yang Zhongshi, Mr. Shi Mingjun, Mr. Xu Chungang and Mr. Li Yeji; and the independent non-executive Directors are Mr. Wang Yuguo, Mr. Fu Yachen and Mr. Poon Pok Man.

* *For identification purpose only*